





# Satellite & NewSpace Industry Snapshot

#### Strategic Advances and Stellar Ambitions in Satellite & NewSpace

This month showcases a compelling blend of defence collaborations, governmental tech demonstrations, and industry-defining missions.

From ICEYE's partnership with the Polish Armed Forces to EnduroSat's major funding round to accelerate ESPA satellite production, the spotlight is firmly on innovation and strategic utility. With NASA launches, multi-launch deals, and significant funding rounds, May is shaping the trajectory of space's future.





#### Featured Episode

Bringing Value to the Crowded Satellite Space, Felix Motzki, CTO of Reflex Aerospace

#### **Featured Articles**

Our pick of featured articles from across the industry.

### **ICEYE**

Enhanced Security with ICEYE's SAR Satellites for Poland



EnduroSat Accelerates ESPA-Class Satellite Production with €43M Boost

#### Featured companies in this issue:

ICEYE Impulse Space

EnduroSat XOOPLE

Sierra Space Rocket Lab

SES NASA

#### Companies in Focus - Q2 2025

What companies are we most excited about in the Satellite & NewSpace industry.

View the report 7









## **Featured Articles**

## ICEYE

## **Enhanced Security with ICEYE's SAR Satellites for Poland**

A new agreement between ICEYE and the Polish Ministry of Defence will deliver synthetic aperture radar (SAR) satellite capabilities, boosting the nation's situational awareness.

This move also reflects ICEYE's growing reputation in providing sovereign satellite solutions and near real-time earth observation imagery.



## EnduroSat Accelerates ESPA-Class Satellite Production with €43M Boost

A significant funding round will enable EnduroSat to expand the manufacturing of its ESPA-class satellite platforms.

This strategic investment supports the increasing demand for scalable space solutions across government and commercial sectors.

View the article **⊿** 

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### **Industry News**

# Ground Demo Success Propels Sierra Space's Navigation Satellite Forward

A recent ground demonstration by Sierra Space of its Navigation Technology Satellite-3 marks a pivotal moment for the U.S. Space Force.

The test confirmed the resilience of next-gen positioning systems set to modernise spacebased navigation.

#### SES and Impulse Space Collaborate on Helios Multi-Launch Services

In a move to transform orbital transport, SES has inked a multi-launch agreement with Impulse Space. Their Helios service will streamline delivery logistics and broaden access to flexible satellite deployment.

#### **XOOPLE's €115M Funding Round Aims at Global Growth**

With a focus on advancing satellite infrastructure, XOOPLE has secured €115 million to expand its global reach and data capabilities. The capital will fuel innovation and scale operational development.

## Rocket Lab to Launch NASA's Galaxy Evolution Study

NASA's upcoming astrophysics mission will launch aboard Rocket Lab's Electron vehicle to study galaxy transformation. This mission supports deeper scientific understanding of cosmic history and structure.







#### **Featured Podcast**



#### Bringing Value to the Crowded Satellite Space - Episode 51 - Felix Motzki, CTO of Reflex Aerospace

How can you be sure you're hiring the right person in an early-stage space company? In this episode, you can hear from Felix Motzki, the CTO of Reflex Aerospace, about his candidate screening methods and the impact they have on Reflex's workforce. Our conversation also touched on the state of the European space sector and the reason it's falling behind American and Chinese markets.

# Passionate about Space Technology, Exploration & Innovation?

We feature conversations with industry experts in the Satellite & NewSpace sector, including C-suite executives, thought leaders and innovators from global organisations.

From exploring lunar missions, discussing satellite manufacturing challenges, or addressing the importance of space sustainability, The Satellite & NewSpace Matters Podcast provides valuable perspectives for professionals in this dynamic field.

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