

Satellite & NewSpace Industry Snapshot

Spectrum & Scale: Satellite Strategies Shaping the Future

Two headline developments this month signal big shifts in satellite strategy and financing. A bold constellation plan backed by USIT meets a spectrum milestone enabling direct-to-device cellular service.

Meanwhile, companies are advancing suborbital access, launch collaborations and thermal intelligence, all accelerating strategic autonomy and commercial innovation across the sector.



Featured Episode

Tackling the Kessler Syndrome: Innovation in Space - Gaia Roncalli, COO and Co-Founder at Ecosmic

Featured Articles

Our pick of featured articles from across the industry.



Logos Space Services Secures \$50M Series A Funding



AST SpaceMobile Locks in Key Spectrum for BlueBird Network

Featured companies in this issue:

Logos Space Services	SpaceX
US Innovative Technologies	Xona Space
AST SpaceMobile	Craft Ventures
Dawn Aerospace	SpaceWERX
ISISPACE	constellr

Companies in Focus - Q2 2025

What companies are we most excited about in the Satellite & NewSpace industry.

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Featured Articles



Logos Space Services Secures \$50M Series A Funding

Backed by US Innovative Technologies, Logos Space Services has raised \$50 million to progress its ambitious 4,000+ satellite constellation targeting K, V, and E bands.

With plans to launch by 2027, the funding will help scale their engineering team and accelerate development of high-frequency broadband services aimed at reshaping satellite connectivity.

[View the article ↗](#)



AST SpaceMobile Locks in Key Spectrum for BlueBird Network

AST SpaceMobile has signed a binding agreement granting long-term access to up to 45 MHz of lower mid-band spectrum across the U.S. and Canada.

This pivotal move underpins its direct-to-device strategy and supports delivery of mobile broadband speeds of up to 120 Mbps via its BlueBird constellation, pending court and regulatory approval.

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Industry News

Dawn Aerospace Brings Aurora Spaceplane to Oklahoma

Dawn Aerospace has announced plans to operate its Mk-II Aurora spaceplane from Oklahoma's Air & Space Port by 2027. This move brings reusable, suborbital flight capability to the U.S. market, opening new opportunities for microgravity research, rapid payload deployment, and routine space access.

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ISISPACE Readies Multi-Payload Launch for Transporter-14

ISISPACE is preparing seven CubeSats for launch on SpaceX's upcoming Transporter-14 mission. Delivered through its ISILAUNCH51 programme, this rideshare effort features international collaborations and reflects growing demand for cost-effective access to orbit via coordinated launch services.

[View the report](#) ➤

Xona Space Raises \$92M to Expand Pulsar Network

Following the successful Pulsar-0 launch, Xona Space has closed a \$92 million Series B funding round. With backing from Craft Ventures, SpaceWERX, and others, the company is accelerating deployment of its resilient PNT satellite network designed to complement and eventually rival traditional GPS.

[View the report](#) ➤


constellr Boosts European Thermal Intelligence with SkyBee-2

With the successful launch of SkyBee-2, constellr has doubled its orbital capacity for thermal imaging. The satellite enhances revisit rates and strengthens Europe's sovereign capabilities in climate monitoring, agricultural management, and infrastructure protection.

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Featured Podcast



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Tackling the Kessler Syndrome: Innovation in Space – Gaia Roncalli, COO and Co-Founder at Ecosmic

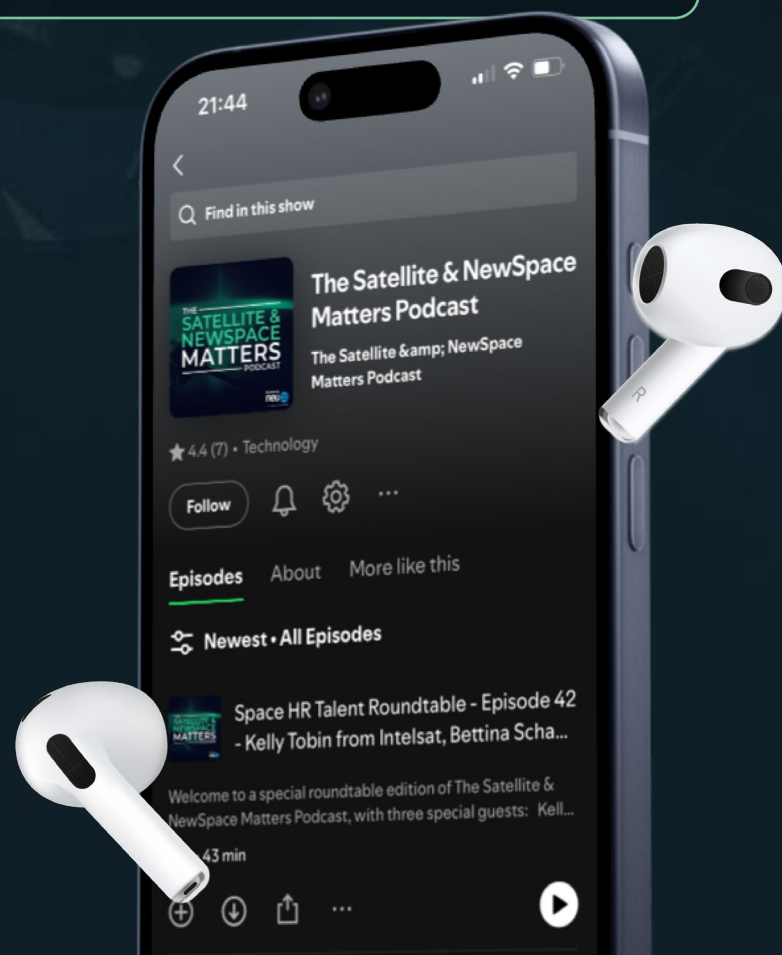
Join us as we discover how Gaia Roncalli, Founder and Chief Operating Officer at Ecosmic, is tackling the growing issue of space debris through innovative software solutions. Throughout the episode, Gaia shares her journey from space engineering to entrepreneurship, explains how Ecosmic's SAFE system helps satellite operators navigate collision risks, and discusses the urgent challenges of space sustainability.

Passionate about Space Technology, Exploration & Innovation?

We feature conversations with industry experts in the Satellite & NewSpace sector, including C-suite executives, thought leaders and innovators from global organisations.

From exploring lunar missions, discussing satellite manufacturing challenges, or addressing the importance of space sustainability, The Satellite & NewSpace Matters Podcast provides valuable perspectives for professionals in this dynamic field.

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